



10 May 2017  
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## 2<sup>nd</sup> Tranche Placement Completed

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Longford Resources Limited (**Longford** or **the Company**) (ASX: LFR) is pleased to announce it has successfully completed the 2<sup>nd</sup> tranche Placement in accordance with the capital raising announced to the market on 23 March 2017.

The 2nd tranche Placement has raised \$2,363,050 (before costs) with 47,261,000 fully paid ordinary shares in the capital of the Company being issued at \$0.05 per share to professional and sophisticated investors.

Funds raised from the Placement will be directed towards the resource drill program and metallurgical test work at the Keel Zinc project, exploration commitments at the Kimberley West Project, maintenance of the Company's existing project portfolio and general corporate expenditure.

### **NOTICE UNDER SECTION 708A(5)(e) OF THE CORPORATIONS ACT**

The Corporations Act restricts the on-sale of securities issued without disclosure, unless the sale is exempt under section 708 or 708A. By the Company giving this notice, a sale of the Shares will fall within the exemption in section 708A(5) of the Act.

As required by section 708A(6) of the Corporations Act 2001 (Cth) (Act), the Company notifies ASX that:

1. The Shares were issued without disclosure to investors under Part 6D.2 of the Act;
2. This notice is being given under section 708A(5)(e) of the Act;
3. As at the date of this notice, the Company has complied with:
  - (a) the provisions of Chapter 2M of the Act as they apply to the Company; and
  - (b) section 674 of the Act;
4. As at the date of this notice, there is no information that:
  - (a) has been excluded from a continuous disclosure notice in accordance with the ASX Listing Rules; and
  - (b) investors and their professional advisers would reasonably require for the purpose of making an informed assessment of:
    - The assets and liabilities, financial position and performance, profits and losses and prospects of the Company; or
    - The rights and liabilities attaching to the Shares.

### **For further information please contact:**

**Eryn Kestel**  
**Company Secretary**

Longford Resources Limited ABN 23 108 456 44

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