

ASX Announcement

13 July 2021

EXERCISE OF UNLISTED OPTIONS

New World Resources Limited (ASX:NWC) (“the Company”) advises that it has issued 187,500 ordinary shares (“Shares”) pursuant to the exercise of 187,500 unlisted options, each of which was exercisable at \$0.04 on or before 27 September 2022.

Following the option conversion, the number and classes of the Company’s issued securities are as follows:

Number	Class
1,564,489,618	Fully paid ordinary shares (quoted)
350,000	Unlisted options exercisable at \$0.1245, \$0.1495, \$0.1745, \$0.1995 and \$0.2245 on or before 13 December 2021
11,000,000	Unlisted options exercisable at \$0.02 on or before 30 June 2022
46,291,177	Unlisted options exercisable at \$0.04 on or before 27 September 2022
39,500,000	Unlisted options exercisable at \$0.04 on or before 28 November 2022
6,500,000	Unlisted options exercisable at \$0.065 on or before 30 November 2023
33,500,000	Unlisted performance rights expiring 30 November 2025

Cleansing Notice

The Company issued the Shares without disclosure to investors under Part 6D.2 of the Corporations Act 2001 (Cth) (“the Act”). For the purposes of section 708A(5)(e) of the Act, the Company notifies ASX that:

- (a) the Shares were issued without disclosure to investors under Part 6D.2 of the Act;
- (b) this notice is being given under section 708A(5)(e) of the Act;
- (c) as at the date of this notice, the Company has complied with:
 - (i) the provisions of Chapter 2M of the Act as they apply to the Company; and
 - (ii) section 674 of the Act; and
- (d) as at the date of this notice, there is no information that:
 - (i) has been excluded from a continuous disclosure notice given to ASX in accordance with the ASX Listing Rules; and

- (ii) investors and their professional advisers would reasonably require for the purpose of making an informed assessment of:
 - (A) the assets and liabilities, financial position and performance, profits and losses and prospects of the Company; or
 - (B) the rights and liabilities attaching to fully paid ordinary shares.

Authorised for release by the Board.

For further information contact:

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