



ASX Announcement

5 September 2018

NOTICE UNDER s708A(5)(E) OF THE CORPORATIONS ACT

New World Cobalt Limited ("the Company") (ASX:NWC) refers to its issue of 9,962,449 fully paid ordinary shares on 30 August 2018 ("the Shares"). The Shares were issued as part consideration under the Salmon Canyon Option Agreement, pursuant to which the Company may acquire a 100% interest in the Salma Canyon Deposit in Idaho USA (refer further the Appendix 3B of 30 August 2018).

Cleansing Notice

The Company issued the Shares without disclosure to investors under Part 6D.2 of the Corporations Act 2001 (Cth) ("the Act"). For the purposes of section 708A(5)(e) of the Act, the Company notifies ASX that:

- (a) the Shares were issued without disclosure to investors under Part 6D.2 of the Act;
- (b) this notice is being given under section 708A(5)(e) of the Act;
- (c) as at the date of this notice, the Company has complied with:
 - (i) the provisions of Chapter 2M of the Act as they apply to the Company; and
 - (ii) section 674 of the Act; and
- (d) as at the date of this notice, there is no information that:
 - (i) has been excluded from a continuous disclosure notice given to ASX in accordance with the ASX Listing Rules; and
 - (ii) investors and their professional advisers would reasonably require for the purpose of making an informed assessment of:
 - (A) the assets and liabilities, financial position and performance, profits and losses and prospects of the Company; or
 - (B) the rights and liabilities attaching to fully paid ordinary shares.

For further information please contact:

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